



## Checklist for Payroll Deduction

- Have you previously established a DC College Savings Account? If you do not have an account, did you obtain a Participation Agreement (which you can download from [www.DCCollegeSavings.com](http://www.DCCollegeSavings.com), or obtain from your Human Resources department)?
- Do your percentage allocations add up to 100%? Did you use whole numbers?
- Is your contribution at least \$15 per Investment Option per pay period?
- Did you sign this form?
- Once completed, please mail your form to the address listed below. An Authorized Calvert Representative will sign your form and return it to the District of Columbia Courts Payroll Office for processing.

## DC College Savings Plan Investment Options

### Age-Based Portfolio Strategy (Beneficiary's Age)

- FUND 59:** DC College Savings Age Band 0 – 5
- FUND 62:** DC College Savings Age Band 6 – 10
- FUND 63:** DC College Savings Age Band 11 – 13
- FUND 65:** DC College Savings Age Band 14 – 16
- FUND 67:** DC College Savings Age Band 17 and up

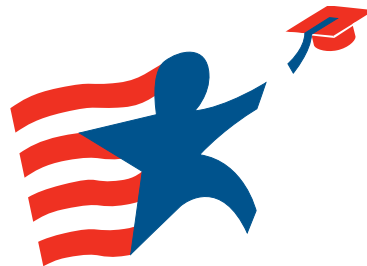
### Single Fund Investment Strategy

- FUND 40:** Calvert Income Fund — DC 529
- FUND 123:** Calvert Balanced Portfolio<sup>1</sup> — DC 529
- FUND 82:** State Street Equity 500 Index Fund— DC 529
- FUND 47:** Calvert Equity Portfolio<sup>2</sup> — DC 529
- FUND 89:** Calvert Small Cap Fund<sup>3</sup> — DC 529
- FUND 136:** Calvert International Equity Fund — DC 529<sup>4</sup>

### Stability of Principal Investment Strategy

- FUND 56:** Acacia Principal Plus — DC 529

1. Fund formerly referred to as Calvert Social Investment Fund Balanced Portfolio.
2. Fund formerly referred to as Calvert Social Investment Fund Equity Portfolio.
3. On November 29, 2010 Calvert Small Cap Value Fund converted from a small-cap value fund to a small-cap core fund and was renamed Calvert Small Cap Fund.
4. Fund formerly referred to as Calvert World Values International Equity Fund.



## DC College Savings Plan

DC College Savings Program Trust  
Calvert Investment Distributors, Inc.\*  
PO Box 11466  
Washington, DC 20008

Any questions? Just call 800.987.4859 (800.368.2745 for non-D.C. residents)

\*Prior to 4/30/11, Calvert Investment Distributors, Inc. was named Calvert Distributors, Inc.  
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